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28 e Jackson blvd #1020 Chicago, IL 60604

Name: _____

Address: _____

City/ST/Zip: _____

Phone #: _____ Cell #: _____ Email: _____

What is the business's listing number that you are inquiring about?

Available Capital: _____

Source of Capital: _____

Minimum Cash Flow Requirement: _____

Acquisition Size: _____

Buyer Category: () Corporate () Individual () Investment Group
() Other _____

Employment Status: () Employed () Unemployed () Self Employed
() Business Owner

Industry Interests: () Manufacturing () Retail () Medical/Healthcare

() Wholesale/Distribution () Food/Beverage () Business Services

() Personal Services () Construction Services

1. The information the MAG Group, ("Broker") provides on any business is confidential, and any information disclosed to others may be damaging To the business and its owners. I agree that I will not discuss any information, including the name of the business and that the business is for sale, to anyone other than advisers, agents, accountants, attorneys, and affiliates, who also agree upon request by the Broker or Seller to the same confidentiality obligation of this agreement. We agree that all copies of materials and data provided shall be confidential and shall be returned immediately upon request.

2. I will not contact the business owner or their directors, landlords, employees, suppliers, or customers except through the Broker. All

Correspondence, inquiries, offers to purchase, and negotiations relating to the purchase of any business presented by the Broker will be Conducted exclusively through the Broker.

3. My intent is to purchase a business and not for purposes of gaining information for business competitors, the Department of Internal Revenue, or any other governmental or taxing agency.

4. I will not circumvent the Seller or Broker by obtaining property leases, customers, employees, vendors, or any portion of these businesses using the knowledge gained through disclosure of information from the Broker.

5. All information about businesses is provided by the Sellers and is not verified by the Broker. I understand that purchasing a business represents investment risks and I should obtain professional assistance from independent accounting, legal and financial advisors to verify the accuracy of such information prior to entering into an agreement to purchase any business. I will not rely solely on the unaudited information provided by the Broker. Broker has no knowledge as to the accuracy of such information and makes no warranty or guarantee, expressed or implied, as to the accuracy of such information.

6. If I enter into an agreement to purchase a business, I will provide a personal and/or business financial statement(s) and resume and I authorize the Seller to obtain, through standard reporting agencies, financial and credit information about myself and/or the companies or affiliates I represent for the purpose of extending credit. The Seller and Broker will hold this information confidential.

7. I, the undersigned, understand, acknowledge, and agree that this agreement is legally binding, and agree that the Business, Seller, and Broker will each have the right to apply to any court with jurisdiction for relief as may be appropriate to enforce the terms of this agreement and may look to the undersigned for any compensatory or punitive damages, including court costs and attorney's fees that may result from any breach of this agreement. In the event a party brings an action to enforce the other parties' obligations hereunder, the prevailing party shall be reimbursed for all costs and expenses, including reasonable attorney's fees incurred by it in connection herewith.

Date _____

Signature _____